

PERFORMANCE EQUITY STRATEGY

STRATEGY FACTS

Fund administrator:
Irish Life

Base Currency:
Euro

Geography of Investment:
Global

Management Style:
Passive

Key Points:

This strategy is a high risk strategy available on **CONNECT**, which aims to achieve high long-term returns by investing in global equity markets.

Strategy Objective

Provide high long-term returns by passively investing in a range of equities. Some of the underlying Funds use an ESG (Environmental, Social and Governance) methodology in their investment approach.

This is a high risk strategy which can have a high level of volatility. It is most suitable for long term investment or for members with a high risk tolerance. It is also suitable for members who want to take more investment risk over their savings career in order to seek higher returns.

Top 5 Equity Holding

Stock	Fund %
Apple	2.9
Microsoft	2.3
Alphabet	1.5
ASML	1.1
Lvmh Moet Hennessy Louis Vuitton Se	1.0

Investment Performance

	Q2 2022	1 Year	3 Years (p.a.)	5 Years (p.a.)
Fund*	-9.3%	-6.3%	6.9%	7.0%

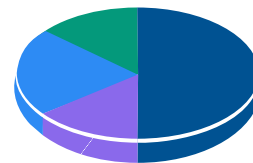
Inception Date 31/03/13

The **Performance Equity Strategy** gross return for the quarter was -9.3%.

Global equity markets fell sharply in Q2, with investors facing challenging market conditions with increased uncertainty around rising interest rates, inflation and fears over slower economic growth.

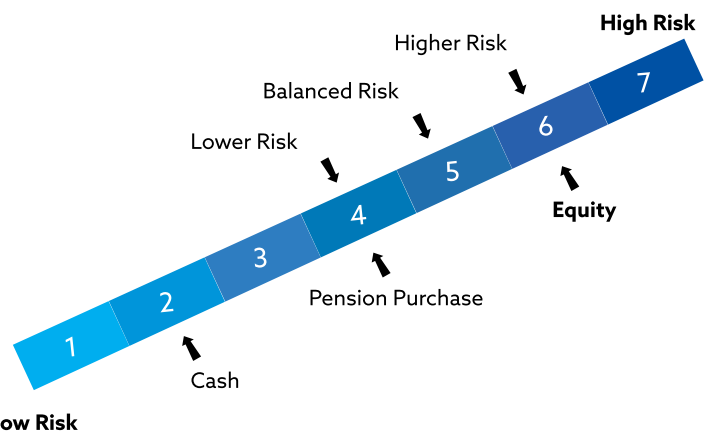
Markets saw one of the worst first half-year performances in over fifty years. All sectors, with the exception of energy stocks, dropped since the beginning of the year. Investors continued to face persistent inflation and highly volatile market conditions which led to growing concerns over the possibility of a recession.

Equity Allocation



Sustainable Equity (Developed Market)	50%
Eurozone	20%
Low Volatility (incl. ESG factor)	15%
Sustainable Equity (Emerging Market)	15%

Comparative Risk



Underlying Managers



Important information

*Returns shown are gross of annual charges. The value of investments may go down as well as up and the return of your investment is not guaranteed. Fluctuations in financial markets, currencies and other risks may cause fluctuations in the value of investments. Any fund objective or target should not be considered as a guarantee of performance of any fund. Derivatives may also be used for efficient portfolio management purpose.

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